

**KIENLONG COMMERCIAL
JOINT STOCK BANK**
No: 2317 /NHKL

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness
An Giang, day 07 month 8 year 2025

NOTICE

Regarding: Finalizing the list of Bondholders for the KLB7Y202403 bonds in order to carry out the procedures for bond registration and depository at Vietnam Securities Depository and Clearing Corporation, and Bond Listing on Hanoi Stock Exchange.

To:

- **Bondholders for the KLB7Y202403 bonds;**
- **Sai Gon - Ha Noi Securities Joint Stock Company.**
- *Pursuant to Law on Securities No. 54/2019/QH14 dated November 26, 2019, of the National Assembly of the Socialist Republic of Vietnam;*
- *Pursuant to Resolution No. 01/NQ-DHDCD of the 2025 Annual General Meeting of Shareholders of Kien Long Commercial Joint Stock Bank (KienlongBank) dated April 25, 2025, which approved the listing of bonds publicly issued by KienlongBank, as stated in Proposal No. 05/TTr-HDQT from the Board of Directors dated April 4, 2025*

KienlongBank is pleased to announce to the holders of Bonds KLB7Y202403, issued on July 31, 2025 (the "Bonds"), the last day of registration for Bondholders to carry out the registration and depository procedures at the Vietnam Securities Depository and Clearing Corporation (VSDC) and Bond Listing on the Hanoi Stock Exchange (HNX), as follows:

- **Issuer: KIENLONG COMMERCIAL JOINT STOCK BANK**
- **Bond Name: Kien Long Commercial Joint Stock Bank Public Offering Bond**
- **Bond type: Non-convertible, non-warrant-attached, unsecured, subordinated bonds that satisfy the conditions to be included in the Issuer's Tier 2 capital in accordance with current regulations.**
- **Bond Code: KLB7Y202403**
- **Par value: VND 100,000 / Bond (One hundred thousand Vietnamese Dong per Bond)**
- **Total Number of Bonds Registered: 9,000,000 Bonds (Nine million bonds)**
- **Total Par Value: VND 900,000,000,000 (Nine hundred billion Vietnamese Dong)**
- **Tenor: 07 years**

- Issuance Date: July 31, 2025
- Maturity Date: July 31, 2032
- Last day of registration: **16h00 August 11, 2025**
- Purpose: To carry out the procedures for bond registration and depository at VSDC and bond listing on HNX
- Registration Agent: Sai Gon - Ha Noi Securities Joint Stock Company (SHS)
- Bondholders who wish to change/adjust their ownership information, or who want to transfer or acquire ownership of the Bonds, are requested to bring the required documents as stipulated in the Bond Documents and the Registration Agent's regulations under Registration Agency Contract No. 01/2024/HDDLDK/KienlongBank-SHS dated November 29, 2024, to SHS for processing. The address is: 1st Floor, Unimex Hanoi Building, 41 Ngo Quyen, Hang Bai Ward, Hoan Kiem District, Hanoi, before **16h00 August 11, 2025**.
- The transfer of Bond ownership will be temporarily suspended from **16h00 August 11, 2025**, until the first trading day of the Bonds on HNX. The Issuer will not resolve or be held responsible for any bond transactions that occur after **16h00 August 11, 2025**.
- After the date of finalizing the list of Bondholders, the Issuer will continue to complete related procedures to register the Bonds at VSDC in accordance with current legal regulations.
- Once the Bonds are approved for registration and depository by VSDC, Bondholders who wish to trade, transfer ownership, or change information will follow VSDC's regulations. Accordingly, Bondholders who have not yet deposited their Bonds will be required to open a depository account at a securities company to conduct transactions.

Sincerely./.

Recipients:

- As above;
- Archived at: Clerical
Department, Treasury and
Financials Institutions
Division.

KIENLONG COMMERCIAL JOINT STOCK BANK

LEGAL REPRESENTATIVE



Trần Ngọc Minh